



Independent investment banking firm providing M&A advisory, corporate advisory and capital raising services

280+

M&A transactions completed

\$15B+

Aggregate transaction value

30+

Transactions completed (last 24 months)

23

Countries with closed deals

95%

Closing rate across all deals

Fairmount Partners provides merger and acquisition, capital raising and strategic advisory services to fuel growth and maximize value for middle market companies. We work closely with professional staffing and IT services executives and their investors to complete sales, acquisitions and financing transactions. We also work closely with private equity firms to execute growth and acquisition transactions and to facilitate effective exits for their portfolio companies.

Our clients contemplating sales or financings typically range in size (i.e., revenue) from \$20 million to \$250 million. Our clients contemplating acquisitions typically range in size from \$100 million to multi-billion. Private equity funds we serve range in size from \$300 million to over \$2 billion.

M&A Advisory Services

- Sell-side M&A
- Buy-side M&A

Strategic Corporate Development Advisory Services

- Consolidation strategies
- Joint venture and strategic relationships
- Divesting company assets and lines of business

Capital Raising Services

- Growth capital
- Recapitalizations
- Management buyouts
- Private equity
- Subordinated debt and junior capital
- Senior debt

FP Fairmount Partners

Recent Human Capital Services Transactions

Healthcare Marketing Agency

Creative & Digital Staffing

Office of the CFO Consulting

Nearshore Technology Solutions

High-Growth IT Staffing & Rural Outsourcing

Life Sciences Staffing & Recruiting

AI-Driven Talent Marketing

Diversified Staffing

Healthcare IT Consulting